



PROFESSIONAL DEVELOPMENT TRAINING

SeniorSafe is a training program for financial professionals to recognize and report suspected financial abuse targeting their elderly clients, especially those suffering from some form of cognitive impairment.

Elder Investment Fraud and Financial Exploitation Prevention Program is a training program for professionals who routinely work with older Pennsylvanians. It can help professionals recognize when their older clients may be vulnerable to or victims of financial abuse. Continuing Education Credits have been granted for prior trainings, especially in the category of Ethics.

Invite us to your next event!

Email: informed@pa.gov

Phone: 1.800.PA.BANKS

Website: dobs.pa.gov



Noncommercial programs for all ages.



The Investor Education and Consumer Outreach Office is a one-stop shop for consumer and investor education and protection resources. We help Pennsylvanians protect and grow their money.

Protect. Regulate. Inform.

1.800.PA.BANKS (1.800.722.2657) | dobs.pa.gov

Our staff is available for:

- Investor education and consumer protection presentations
- Participating in community and senior health expos
- Providing free publications and resources
- Trainings on elder financial abuse and exploitation for professionals

Making Sense of Finance is a conference with the Pennsylvania Military Finance Alliance for service members, veterans and families. Participants learn to make smart financial decisions and protect assets.



ScamJam! is a conference bringing experts in finance and consumer protection to present to the general public. It focuses on investing and fraud prevention. This program is in partnership with AARP Pennsylvania



Fraud Bingo is a fun and interactive presentation that provides senior citizens with tools to identify and avoid financial scams. Materials include bingo sheets, brochures and giveaways to winners.



STaRT (Start Today and Retire Tomorrow) is a pre-retiree outreach program that brings investor education to the workplace to help pre-retirees identify and achieve their retirement goals.



FinLit Forum is a conference involving multiple state and non-profit agencies dedicated to equipping high school and college students with critical financial knowledge.



Save and Invest PA! Live, age appropriate presentations for students to learn financial goal setting through an introduction to the basics of investing and avoiding investment fraud.



We provide customizable presentations on:

Spending and saving your money

- Spending Plans: A Roadmap for Success
- Understanding Reverse Mortgages
- Banking Basics

Investing your money

- Investing 101
- Making Your Retirement Nest Egg Last
- Investing to Build Wealth

Protecting your money

- Scams
- Identity Theft
- Cybersecurity: Keeping Yourself Safe Online



Schedule a presentation or order

publications: informed@pa.gov

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